
For the second consecutive year...

Brian D. McCall and Scott L. Smith, AIF[®], Receive FIVE STAR Wealth Manager Award



We're proud to announce that Brian D. McCall, partner, and Scott L. Smith, AIF[®] partner, have been named 2014 FIVE STAR Wealth Managers for overall client satisfaction. What's particularly noteworthy is that less than 7 percent of wealth managers in Massachusetts were named to this prestigious list.

Please join all of us at Beacon Investment Management in congratulating Brian D. McCall and Scott L. Smith for this great achievement and for their commitment to you and all of our clients.



BEACON
INVESTMENT
MANAGEMENT, LLC

One India Street, Suite 205, Boston, MA 02109
Toll-Free: 800.585.4321 • Phone: 617.357.8306 • Fax: 617.357.6921
www.beaconinvestments.com

Securities offered through Commonwealth Financial Network[®], Member FINRA/SIPC, a Registered Investment Adviser. Advisory services offered through Beacon Investment Management, LLC, a Registered Investment Adviser.

FIVE STAR award recipients were nominated by either their broker/dealer or peers, or they were prequalified. They satisfied objective eligibility and evaluation criteria associated with providing quality services to clients. The criteria include being an active credentialed financial professional for a minimum of five years, favorable regulatory and complaint history, fulfillment of firm's internal review, accepting new clients, client retention rates, client assets administered, number of client households, education, and professional designations. No fee is paid to be included in the research or on the final list. The award is not indicative of the wealth manager's future performance. No more than 7 percent of the wealth managers in a market receive the FIVE STAR award.